

Schedule E Rental Property Expense Worksheet

If you have Schedule E Rental Property deduction expenses, it is important that you maintain proper records of these expenses. We will NOT audit your records, however, the IRS requires us to be sure that proper records are kept by the taxpayer. These categories are uniform with the Schedule A. Please complete and include with all other tax forms.

Address of Property

Purchase Price _____
(Possibly on Property Tax Bill) Purchase Date _____
Value of Land _____
Prior Depreciation _____

\$ _____
Date ____/____/_____
\$ _____
\$ _____

Income

January \$ _____
February \$ _____
March \$ _____
April \$ _____
May \$ _____
June \$ _____

July \$ _____
August \$ _____
September \$ _____
October \$ _____
November \$ _____
December \$ _____

Rental Expenses

Advertising \$ _____
Cleaning \$ _____
Insurance \$ _____
Legal Fees \$ _____
Maintenance:
 Plumbing \$ _____
 Electric Pest \$ _____
 Control \$ _____
 Gardening \$ _____
 Other Other \$ _____
Management Fees \$ _____
Mortgage Interest \$ _____
Repairs \$ _____
Supplies \$ _____
Property Taxes \$ _____
Tax/Accounting \$ _____
Utilities \$ _____
Other \$ _____

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Improvements/Remodeling/Additions

Description

Amount

\$

Date

Description

Amount

\$

Date

Description

Amount

\$

Date

Note: Payments over \$600 must be reported on a 1099- misc. form. Please have contractors or any individuals fill out a W9. Please go to ZabrinaSchultzEA.com to obtain form. We can file the 1099 on your behalf.